

**RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)**

- 1 For Quarter Ended : 31<sup>st</sup> December, 2018
- 2 ISIN : INE 257F01017
- 3 Face Value : Rs. 10/- Per Share.
- 4 Name of Company : MAHALAXMI SEAMLESS LIMITED
- 5 Registered Office Address : PIPENAGAR (SUKELI)  
VIA NAGOTHANE TALUKA  
ROHA DIST RAIGAD, Pin 402126
- 6 Correspondence Address : A/54, Virwani Indl.  
Estate Premises,  
Western Express  
highway, Goregaon  
(E), Mumbai:400063
- 7 Telephone & Fax No : 022 66013493
- 8 E mail Address : vivekjalan@mahatube.com
- 9 Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Ltd.

	Number of shares	% of total issued capital
10 Issued Capital	5290700	100%
11 Listed Capital(Exchange-Wise) (as per company records)	5281400	99.82%
12 Held in Dematerialized form in CDSL	1955369	37.02%
13 Held in Dematerialized form in NSDL	2819221	53.38%
14 Physical	506810	9.60%
15 Total No. of Share (12+13+14)	5281400	100.00%

- 16 Reasons for difference if any, between : **Yes,**  
(10&11), (10&15), (11&15): : Reason for Difference in Point No. 10 & 11  
and Point No. 10 & 15 are mentioned below

However, Issued share capital of 52,90,700 equity shares of Rs. 10/- each aggregating to Rs. 5,29,07,000/-.  
Out of this issued share capital 18,600 equity shares are partly paid up i.e. Rs. 5/- per share aggregating to Rs. 93,000/-.

- 17 Certifying the details of changes in the Share Capital during the quarter under consideration as per Table below :

Particulars ***	No. Of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL
None	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify),

- 18 Register of Members is updated (Yes/No) : Yes up to 31.12.2018  
If not, updated upto which date
- 19 Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
- 20 Has the company resolved the matter mentioned in point no. 19 above in - the current quarter?: If not, reason why ? : N.A.
- 21 Mentioned the total no. of requests, if any confirmed after 21 days and the - total no. of requests pending beyond 21 days with the reasons for delay : None

Total No. of demat Requests	No. Of Requests	No. Of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Mr. Madhav Prasad Jalan  
Tel No.: 022 6601 3493

23 Name, Address, Tel & Fax No. Regn., No. of the Auditor :

Neelakshee R. Marthe & Co.,  
Office No. 61, Ground Floor, Goyal  
Trade Centre, Opp HDFC Bank,  
Near Sona Talkies, Shantivan,  
Borivali (East), Mumbai - 400 066.  
Contact No.: +91 97698 86220

24 Appointment of common agency for share registry work :  
If yes (name & address)

ADROIT CORPORATE SERVICES  
PRIVATE LIMITED  
19, Jaferbhoy Industrial Estate, 1st Floor,  
Makwana Road, Marol Naka, Andheri  
(East), Mumbai 400059

25 Any other detail that the auditor may like to provide :  
(E.g. BIFR company, delisting from SE, company changed its name etc.)

None

For NEELAKSHEE R. MARATHE & CO.  
C S. Mrs. Neelakshee R. Marathe  
For Neelakshee R. Marathe & Co.  
Company Secretaries

*Neelakshee R. Marathe* Proprietor

Date: 11<sup>th</sup> January, 2019  
Place: Mumbai

Mrs. Neelakshee R. Marathe  
Proprietor  
Membership No. 24007  
COP No. 9983

Membership No. 24007  
COP No. 9983