

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

- 1 For Quarter Ended : 30th September, 2017
- 2 ISIN : INE 257F01017
- 3 Face Value : Rs. 10/- Per Share.
- 4 Name of Company : MAHALAXMI SEAMLESS LIMITED
- 5 Registered Office Address : PIPENAGAR (SUKELI)
VIA NAGOTHANE TALUKA
ROHA DIST RAIGAD, Pin 402126
- 6 Correspondence Address : A/54, Virwani Indl.
Estate Premises,
Western Express
highway, Goregaon
(E), Mumbai:400063
- 7 Telephone & Fax No : 022 66013493
- 8 E mail Address : vivekjalan@mahatube.com
- 9 Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Ltd.

	Number of shares	% of total issued capital
10 Issued Capital :	5281400	100%
11 Listed Capital(Exchange-Wise) (as per company records) :	5281400	100%
12 Held in Dematerialized form in CDSL :	1946005	36.85%
13 Held in Dematerialized form in NSDL :	2820885	53.41%
14 Physical :	514510	9.74%
15 Total No. of Share (12+13+14) :	5281400	100.00%

- 16 Reasons for difference if any, between (10&11), (10&15), (11&15): : **No Difference**

However, out of paid up share capital of 52,81,400 equity shares of Rs. 10/- each aggregating to Rs. 5,28,14,000/- on 18,600 equity shares are partly paid up i.e. Rs. 5/- per share aggregating to Rs. 93,000/-

- 17 Certifying the details of changes in the Share Capital during the quarter under consideration as per Table below :

Particulars ***	No. Of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL
None	N.A.	N.A.	N.A.	N.A.	N.A.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify),

- 18 Register of Members is updated (Yes/No) : Yes up to 30.09.2017
If not, updated upto which date
- 19 Reference of previous quarter with regard : N.A.
to excess dematerialized shares, if any
- 20 Has the company resolved the matter mentioned in point no. 19 above in - N.A.
the current quarter?: If not, reason why ?
- 21 Mentioned the total no. of requests, if any confirmed after 21 days and the - None
total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat Requests	No. Of Requests	No. Of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.: **Mr. Madhav Prasad Jalan**
Tel No.: 022 6601 3493
- 23 Name, Address, Tel & Fax No. Regn., No. of the Auditor : **Neelakshee R. Marathe & Co.,**
Office No. 61, Ground Floor, Goyal Trade Centre, Opp HDFC Bank, Near Sona Talkies, Shantivan, Borivali (East), Mumbai - 400 066.
Contact No.: +91 97698 86220
- 24 Appointment of common agency for share registry work : **ADROIT CORPORATE SERVICES**
PRIVATE LIMITED
19, Jaferbhoy Industrial Estate, 1st Floor, Makwana Road, Marol Naka, Andheri (East), Mumbai 400059
If yes (name & address)
- 25 Any other detail that the auditor may like to provide : None
(E.g. BIFR company, delisting from SE, company changed its name etc.)

Date: 11th October, 2017
Place: Mumbai

For NEELAKSHEE R. MARATHE & CO.
C S Mrs. Neelakshee R. Marathe
For Neelakshee R. Marathe & Co.
Company Secretaries
N. Marathe Proprietor
Mrs. Neelakshee R. Marathe
Proprietor
Membership No. 24007
COP No. 9983
Membership No. 24007
COP No. 9983