

Add: Office No. 1, Plot No. 59,
Jeevan Bungalow,
Near Chogle High School,
Shrikrishna Nagar, Borivali (East)
Mumbai- 400 066.
Mobile No.:9619866220
E-mail ID: nschaukar@yahoo.co.in

| RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN) | | | |
|--|--|---|--|
| 1 | For Quarter Ended | : | 30 th June, 2020 |
| 2 | ISIN | : | INE257F01017 |
| 3 | Face Value | : | Rs. 10/- Per Share. |
| 4 | Name of Company | : | MAHALAXMI SEAMLESS LIMITED |
| 5 | Registered Office Address | : | PIPENAGAR (SUKELI), VIA NAGOTHANE TALUKA, ROHA DIST RAIGAD, MAHARASHTRA 402126, INDIA |
| 6 | Correspondence Address | : | A/54, VIRWANI INDL. ESTATE PREMISES, WESTERN EXPRESS HIGHWAY, GOREGAON (E), MUMBAI:400063 |
| 7 | Telephone & Fax No | : | 022 66013493 |
| 8 | E mail Address | : | vivekjalan@mahatubes.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed | : | Bombay Stock Exchange Ltd. |
| | | | Number of shares |
| | | | % of total issued capital |
| 10 | Issued Capital | : | 5281400 100% |
| 11 | Listed Capital(Exchange-Wise) (as per company records) | : | 5281400 100% |
| 12 | Held in Dematerialized form in CDSL | : | 1965833 37.22% |
| 13 | Held in Dematerialized form in NSDL | : | 2814157 53.28% |
| 14 | Physical | : | 501410 9.49% |
| 15 | Total No. of Share (12+13+14) | : | 5281400 100.00% |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15): | : | No N.A. |
| <p>For NEELAKSHEE R. MARATHE & CO. C S Mrs. Neelakshee R. Marathe <i>N. Marathe</i> Proprietor</p> | | | |

Membership No. 24907
COP No. 9983

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| | | | | | | |
|--|---|---|----------------------------------|---|---|---------------------------|
| 17 Certifying the details of changes in the Share Capital during the quarter under consideration as per Table below : | | | | | | |
| | Particulars *** | No. Of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL |
| | None | N.A. | N.A. | N.A. | N.A. | N.A. |
| ***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify), | | | | | | |
| 18 | Register of Members is updated (Yes/No) | | | | : | Yes up to |
| | If not, updated up to which date | | | | | 30.06.2020 |
| 19 | Reference of previous quarter with regard to excess dematerialized shares, if any | | | | : | N.A. |
| 20 | Has the company resolved the matter mentioned in point no. 19 above in - the current quarter?: If not, reason why ? | | | | | N.A. |
| 21 | Mentioned the total no. of requests, if any confirmed after 21 days and the - total no. of requests pending beyond 21 days with the reasons for delay | | | | | None |
| | Total No. of demat Requests | No. Of Requests | No. Of Shares | Reasons for delay | | |
| | Confirmed after 21 days | Nil | Nil | Nil | | |
| | Pending for more than 21 days | Nil | Nil | Nil | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co.: | | | | Mr. Madhavprasad Jalan Tel No.: 022 6601 3493 | |
| 23 | Name, Address, Tel & Fax No. Regn., No. of the Auditor : | <p>for NEELAKSHEE R. MARATHE & CO. C & Mrs. Neelakshee R. Marathe</p> <p><i>N. Marathe</i> Proprietor</p> | | | <p>Neelakshee R. Marathe & Co., Office No. 1, Plot No. 59, Jeevan Bungalow, Shrikrishna Nagar, Near Chogle High School, Borivali (East), Mumbai - 400 066. Contact No.: +91 96198 66220</p> | |
| 24 | Appointment of common agency for share registry work : | | | | Adroit Corporate Services Private | |

Membership No.24007
COP No. 9983

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| | | |
|----|--|---|
| | | Limited |
| | If yes (name & address) | 19/20, Jaferbhoy Industrial Estate, Marol Naka, Marol, Andheri (East), Mumbai 400059, Maharashtra, India |
| 25 | Any other detail that the auditor may like to provide : (E.g. BIFR company, delisting from SE, company changed its name etc.) | None |
| | | For Neelakshee R. Marathe & Co. Company Secretaries |
| | | For NEELAKSHEE R. MARATHE & CO. C S Mrs. Neelakshee R. Marathe <i>N. Marathe</i> Proprietor |
| | Date: 17 th July, 2020 Place: Mumbai | Mrs. Neelakshee R. Marathe Proprietor Membership No. 24007 COP No. 9983 |
| | | UDIN: A024007B000465085 |